



 cohesion

Complete PEO Software

...for your entire business



Executive

Data to Lead to Informed Decisions

- Out of the Box and Customizable Business Intelligence and KPIs
- Dashboards for instant information and analysis
- Email Reporting and Notifications to keep informed
- React to Trends more quickly



Operations

Tools Designed for Productivity

- Process Payroll with intuitive workflows and automated options
- A/I tools for analysis and processing parameters/guardrails during payroll
- Scalable system to promote growth without increasing costs
- Flexible and customized billing options
- Instant information on operational status via dashboards and notifications



Financial

Integrated Modules for Automatic, Accurate and Detailed Financial Information

- Manage financial aspects with integrated modules including G/L, A/P, A/R, etc.
- Drill down capability for all transactions
- Budgeting and Forecasting to better manage financial performance
- Financial Reporting including comparative analysis



Sales

Increase Sales with Integrated Management Tools

- Track all activity and history with Sales Modules
- Custom notifications and alerts for tasks and appointments
- Workflows to enhance communication and transition from prospect to client
- Automatic Communication tracking integrated natively with MS Teams/Outlook/Office
- Sales reporting and dashboards for analysis needs

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Benefits

Support Enrollment and Various Benefit Plans

- Flexible Plan Setup to Support Varying Benefit Plans and Types
- Integrated Employee Benefit Enrollment for employee involvement and ease of use
- Flexible Employer Funded Benefit Options to meet varying client needs
- Robust Reporting, Tracking, and Recapture Options



Human Resources

Manage the Complete Life Cycle of Employees

- Manage Employees from Job Application through Termination
- On Board Employees with custom automated workflows designed for them
- Help employees succeed with Performance Management tools, Learning Tools, and other employee-driven initiatives
- Empower employees with Mobile Application features



Risk Management

Mitigate Risks with Tracking and Reporting Tools

- Workers Compensation plan setup, claim tracking and reporting to manage and mitigate risks
- Unemployment plan reporting and tracking to reduce liabilities



IT/Technology

Be Positioned for the Future by Leveraging the Latest in Technology

- Rest easy knowing our Cyber Security profile is continually updated, tested, and maintained based on industry best practices
- Data is housed in Microsoft SQL Database providing leading edge processing, access, and reporting
- APIs and other integration tools make it possible to extend the entire solution indefinitely
- Provide information and data to stake holders with library of reporting and data analytics tools
- Utilize scalability, performance, and accessibility with our Azure Cloud-based solution or within your private cloud
- Native integration with mainstream tools including data analysis, business intelligence, and data integration